

Agenda

01	Recap	(5 min)
02	Understanding the policymaker dynamic	(20 min)
03	Why policymakers?	(10 min)
04	Policymaker expectations	(10 min)
05	Policy dialogues	(10 min)
06	Group discussion	(20 min)

01 Recap

We are here

Date	April 28	Week of May 8 & 15	May 25	May 26	Week of June 5 & 12	June 22	June 23
Session	Introduction to PE	Coaching & optional responsive hours	Principles and mindsets for engaging equitably in communities we work	Practice of equitable PE in communities	Coaching & optional responsive hours	Principles of engaging with policymakers	Deep dive on engaging policy- makers

Date	Week of July 10 & 17	July 27	July 28	Week of Aug 7 & 14	Aug 25	Week of Aug 28 & Sept 4	Sept 22
Session	Coaching & optional responsive hours	Principles of public engagement in fundraising	Deep dive on PE for fundraising	Coaching & optional responsive hours	Deep dive on collaboratio n strategies for PE	Coaching & optional responsive hours	Program closing ceremony

Recap

What have we learnt?

What is Community Engagement?

Community Engagement Is...

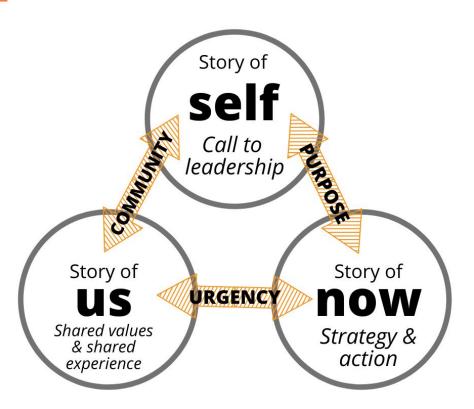
- Recognising and sharing power with communities
- Involving leaders and community organisations to play a role
- Co-production, co-use, collaboration

Community Engagement Is Not...

- Extractive
- Exploitative
- Competitive

02 Understanding the policymaker dynamic

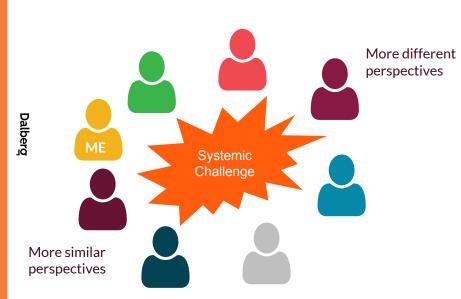
The story of self, us and now



- **1 A story of self:** Why were you called to motivate others to join you in this action? What stories can you share that will enable others to "get you." How can you enable others to experience sources the values that move you not only to act, but to lead? Focus on this section, trying to identify key choice points that set you on your path.
- 2. A story of us: To what values, experiences, or aspirations of your community - in this case your cohort at the very least will you appeal to when you call on them to join you in action? What stories do you share that can express these values? Describe this "us" in two or three sentences.
- 3. A story of now: What urgent challenge do you hope to inspire others to take action on? What is your vision of successful action? What choice will you call on members of your community - in this case, your cohort - to make if they are to meet this challenge successfully? How can they act together to achieve this outcome? And how can they begin now, at this moment? Describe this "now" in two or three sentences.

Read <u>here</u>

Understanding the policymaker dynamic Policymaker involvement



Where is the Policy Maker in this scenario?



ACTIVITIES

Understanding the policymaker dynamic

Community engagement

Shape mindsets and plan for CE



Partner with communities to define priorities & agenda

Facilitate participatory research and data collection



Conceptualise, design and co-develop intervention/ pilot



Collaborate for implementation and impact



Partner in evaluation and learning



- Identify role of self, org, community, partners, clients
- Assess existing biases around CE in project execution during internal project kickoff
- Partner with community, partners, and internal co-creators (of different identities and entities) and define CE within the project execution
- Understand community and organizational history with the project's topic
- Scope for time, budget and other IT and knowledge systems to support CE
- Allocate people, and resources to community engagement activities.

- Seek consent for community participation
- Identify critical strategic questions in collaboration with community partners
- Design materials for participatory research sessions that include feedback on strategic options and prioritisation for the short, medium, and long run
- Conduct in-depth 1:1 deep dives with staff and community members. Gut test hypothesis and expectations of community engagement.
- Examine changes in trends in external landscape to inform strategic choices

- •Conduct participatory research to understand needs, aspirations, and preferences and systems of power
- •Facilitate 1:1 or small group meetings with community leaders team to cocreate potential answers to the strategic questions
- •Synthesize research findings and insights with the community to identify strategic options and potential paths forward
- Articulate approaches and recommendations as questions for community co-creators and team, and trade-offs.

- Conceptualise program design through co-creation activities and stakeholder consultations
- Co-develop program plan, sustainability plan.
 Co-identify potential risks and mitigation strategies.
- •Run capabilities assessment to understand critical capabilities, opportunities, and challenges for joint-implementation
- Prototype key elements of the strategy with community and organizations such as funders or grantees
- Co-develop metrics of success for short, medium, and long run

- Build implementation partnerships with community institutions, CBOs, and members
- •Support community led implementation, as required
- •Sensitise team and provide capacity building support for internal team members and community leaders for partnered implementation
- •Ensure favorable compensation and working conditions for community members and partners
- •Co-implement as a team researchers; storytellers; implementers; writers
- •Engage in joint storytelling using diverse multimedia forms and formats to share your journey
- Provide periodic and transparent updates to

- •Build a shared understanding on successes and failures
- Engage community in monitoring and explore models of community led evaluations
- Create spaces for dialogue and sharing of findings. Solicit solutions, feedback, ideas for iterations and improvements.
- Co-work a storytelling narrative to communicate findings for policy advocacy and knowledge building

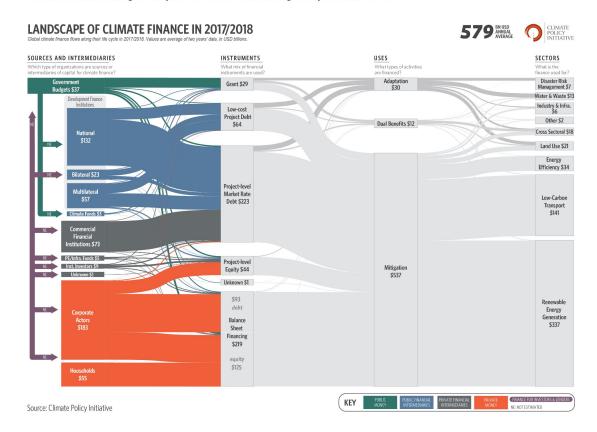
Understanding the policymaker dynamic What is the policy landscape

Financing for climate change is a good way to understand the policy landscape

- Multiscalar and multilevel
- Local, national, and global
- Diverse sectors

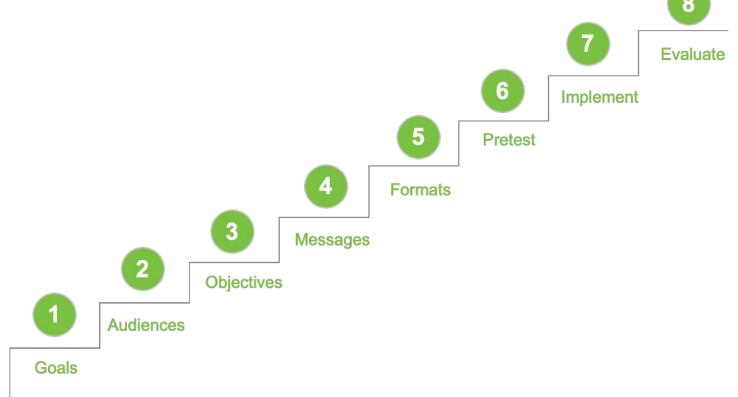
Many entry points for forming policy

Global climate finance flows along their life cycle in 2017 and 2018. Values are average of two years' data, in USD billions



Policy goals are part of your overall strategic communications

objectives



Developing your policy goal through identifying audiences



Who can bring the actions needed to reality? What is the larger policy making ecosystem?



Segment your audiences.

Primary: Who can directly affect policy on your issue?

Secondary: Who can influence those policymakers?

Who can stop being an obstacle?



Who are possible/potential

audiences? Political leaders, Govt. officials, Program managers, Private sector, Educators, Business/civic leaders, News media, Donors, Religious leaders,

Professional associations. Women's groups.



Map Audience Influence.

Know your audience. What do they know/how interested are they in your topic? To whom do they listen? How do they get information? What drives or motivates them? What constraints might they face? Are there commitments for which they are accountable?



What are your communication objectives?

Attention focusing. Policy community strengthening. Policy learning. Ask yourself "because of this communication my audience will..."

What is it that you ultimately want to happen?

Policy goal, audience, objectives

Policy goal

• Kenya passes new Adolescent Reproductive Health and Development Policy that is more responsive to the sexual and reproductive (SRH) needs of youth

Policy goal versus Programme Goal

- **Policy goal** is changes in policies and resource allocations
- **Example:** Double the budget line for family planning within the next 5 years
- **Programme goal** is changes in behaviours and indicators
- **Example:** Decrease the number of births to adolescents by 20% by the year 2024

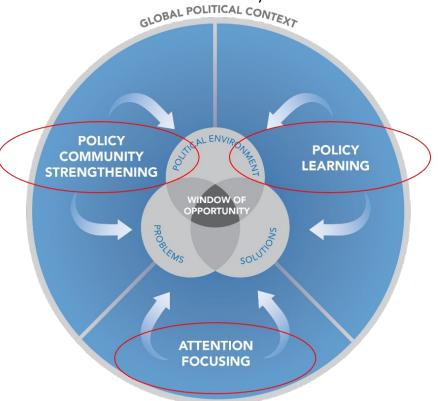
Policy Goal

- Changes in policies and resource allocations
- Example: Double the budget line for family planning within the next 5 years.

Program Goal

- · Changes in behaviors and indicators
- Example: Decrease the number of births to adolescents by 20% by the year 2017.

Policymakers are within an ecosystem of influence



Policy Learning Policy Community Strengthening

Attention Focusing

Objective: Share evidence with national leaders about why adolescent reproductive health is important to help achieve Kenya Vision 2030 development goals.

Expected Outcome: Policymakers will understand why investments in and policies for youth are necessary to achieve their goals and what actions they can take.

Policy community strengthening example

Policy Learning Policy Community Strengthening

Attention Focusing

Objective: Share findings of adolescent RH policy landscape assessment with a network of NGOs and CSOs working with and for youth in Kenya.

Expected Outcome: Consensus among stakeholders about the gaps in the current policy and changes needed in a new policy.

Policy Learning

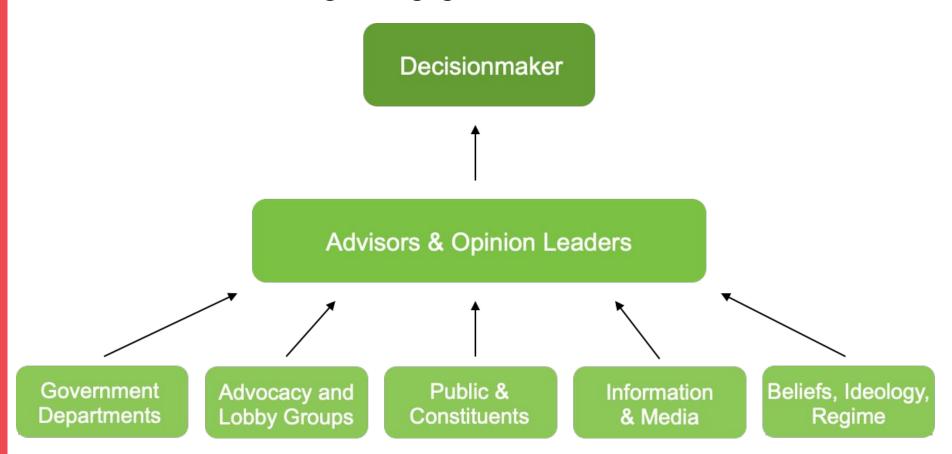
Policy Community Strengthening

Attention Focusing

Objective: Help journalists to understand the barriers that youth face in accessing FP services through training and study tours.

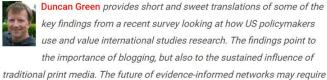
Expected Outcome: Increased quality and quantity of media coverage about youth barriers.

03 Why policymakers?



Why policymakers? What do policymakers expect?





traditional print media. The future of evidence-informed networks may require a more engaged look at what policymakers are actually looking for. The primary constraint policymakers face in digesting scholarly, or any other writings, is lack of time. As one respondent put it, "any research papers that exceed 10-15 pages" are not useful to policymakers. Another noted that "I do not have the time to read much so cannot cite" many examples of useful social science scholarship.

Another conclusion we draw from this survey is that a scholar's broader visibility — both in government and among the public whether through previous government service or publication in broader venues —— enhances influence among policymakers more than his or her academic standing.

Why policymakers? What do policymakers expect?



Case study 2: Dr Frances Holliss, Emeritus Reader in Architecture, London Metropolitan University (2017 cohort)

Dr Frances Holliss studies the architecture of buildings that are used for combined living and working. This has a huge range of policy

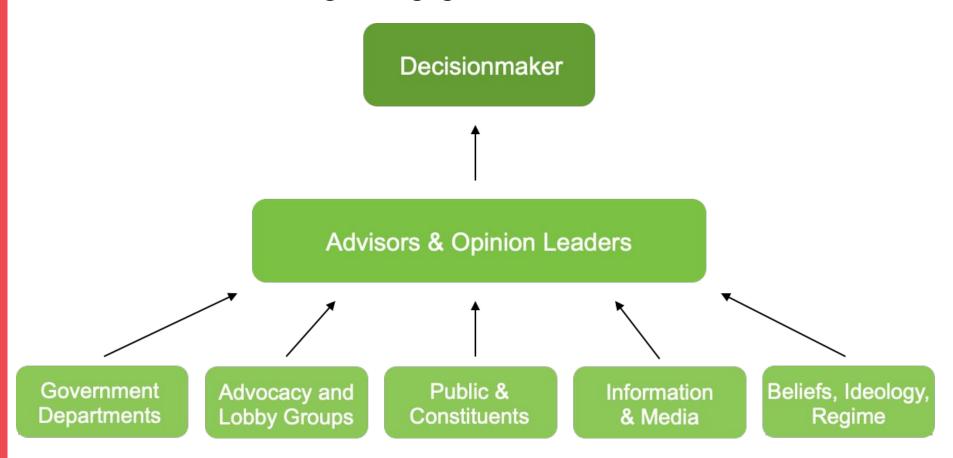
implications, from the specifics of housing and planning regulations to broader questions about sustainability, productivity and wellbeing.

Frances has found it challenging to find policy makers with the time and energy to think about such long-term challenges. She recalls a conversation with a Treasury official: when she told him that her research posed fundamental problems for economic policy overall, he replied "that's never going to happen — in order to do that I'd need to have 30 people in the room and it would be the priority for none of them".

However, Frances has found other, diverse ways to share her expertise. She has had meetings with local planning officials, was interviewed in conversation with the futurist Anab Jain for a podcast and has given talks to grassroots audiences such as the residents of Lewes and a group of artists in Hackney Wick. By remaining a part of the conversation, Francis is in a good position to influence the debate now that Covid-19 has raised its salience to policy makers.

Reference here

Who are we seeking to engage with?



Dalberg Design

Break

Q&A

04 Policymaker expectations

)4 Policym Wr

Writing for policy audiences

There is no one-size-fits-all approach to writing policy briefs because the topic, purpose and audience will shape each one.

Policy writing is unlike other types of writing

- Different audience
- Different writing style
- **Different structure** (the end comes first)
- Shorter length
- Emphasis on interpretation, analysis, and proposed actions

Poorly translated information is not used

- Translating research is an acquired skill
- Policymakers dealing with information overload
- Policymakers prefer information that is concise, focused on main points, very little ambiguity in implications or findings, provides clear guidance on how to proceed

Planning

- Identify your audience
- Decide on your objective What do you want your audience to know and do?
- Craft few main messages

Style

- Use non-technical language
- Visualise data and describe the data
- Qualitative versus Quantitative

Dalberg Design

What is a policy brief?

The term 'Policy brief' is used to broadly describes a short piece of writing that presents evidence and policy options to address a particular problem. It is an effective tool to convince a target audience of the urgency of an issue and therefore serves as an impetus to take action.

A policy brief aims to

Educate

- Provide enough background for the reader to understand the problem
- Identify
 - Uncover a problem, identify a gap/challenge to describe an important issue
 - Convince the reader that the problem must be addressed urgently

Analyze

- Provide evidence on policy options and alternatives (in an objective brief);
- Provide evidence to support one alternative (in an advocacy brief);

Motivate

• Stimulate the reader to consider these options

Dalberg Design

Policy Communication Training Toolkit WRITING A POLICY BRIEF OUTLINE (WP7A)

Policy Brief Content				
Summary/ Key Message				
Background				
Key Findings				
Implications				
Recommendations				
Key References				

Don't forget—once you've outlined your content, go back and re-write the section headings to contain part of your key message!

Policy Communication Training Toolkit WRITING A POLICY BRIEF OUTLINE (WP7A)

Policy Brief Outline				
Policy Goal:				
ience(s)				
What do I know about them?				
Communication Objectives and Outcomes				
☑ Policy Learning				
Objectives:				
Expected Outcomes:				

Policy brief examples

COMMUNITY HEALTH WORKER PROGRAMMES IN THE WHO AFRICAN REGION: EVIDENCE AND OPTIONS POLICY BRIEF





ABBREVIATIONS	iv
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INTRODUCTION	1
BACKGROUND	9
KEY MESSAGES	5
SUMMARY OF THE EVIDENCE AND THE IMPLICATIONS FOR CHW PROGRAMMES	7
Effectiveness and cost-effectiveness	7
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Programme design	9
Typology of CHWs	10
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Objective and/or Issue Focused

CONTENT

Policy brief focuses on an issue applicable across multiple contexts and provides several policy options (as noted in PB title)



WHO Global Malaria Programme
WHO Department of Reproductive Health and Research
WHO Department of Maternal, Newborn, Child and Adolescent Health



WHO policy brief for the implementation of intermittent preventive treatment of malaria in pregnancy using sulfadoxine-pyrimethamine (IPTp-SP)

> April 2013 (revised January 2014)

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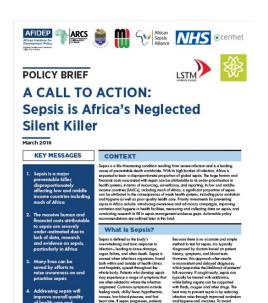
Background	1
New WHO recommendations for IPTp-SP	
Considerations for implementing the new IPTp-SP recommendations	3
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Issue Focused PB

Policy brief focuses on a single issue and provides learnings that can be used across regions

Policy hrie

Policy brief examples



Advocacy/Issue Focused PB

may experience confusion or reduced

consciousness, reduced uringson, severe

reaftlessness, inability to stand or walk

unaided, multiple organ failure, shock and

strengthen health systems

sepsis from progressing to severe illness

treatment of infections-including source

and disability, early identification and

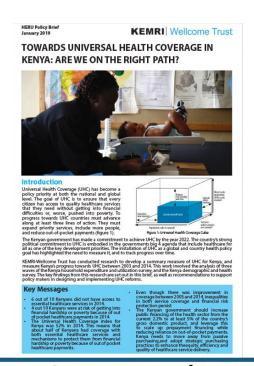
control and artibiotics- is critical

PB gathers the widest range of existing evidence on a particular issue and calls for action (as noted in PB title)



Country Focused PB

PB captures experience of an issue in one country



Country Focused PB

PB focus is on a specific country providing a structured description of how a particular issue reform is tackled

Policymaker needs How to elevate co

How to elevate community voices

Shape mindsets and plan for CE



Partner with communities to define priorities & agenda

Facilitate participatory research and data collection



Conceptualise, design and co-develop intervention/ pilot



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05 Policy dialogues

What is a policy dialogue

Another method to elevate community perspectives/voices

Definitions of a policy dialogue

- has different meanings to different people and in different contexts
- a governance tool to enhance the quality of interaction between stakeholders
- emphasised the need of multiple stakeholders
- iterative process that targets both the technical and policy aspects of the problem

Purpose of policy dialogue

- create a platform for stakeholders to share and learn from their experiences
- facilitate consensus building through promoting stakeholders' appreciation of one another's perspectives and increasing participation of stakeholders, including marginalised voices, in the policy process
- encouraging the use of knowledge in policy making in a region, identifying priority policy issues where evidence is lacking, and generating evidence and using it to inform the drafting and implementation of policies
- creating an environment for policy implementation and participation of different stakeholders

Group Discussion

Engaging policy makers is often multipronged. In your experience...

- What is the policymaker expectation when they engage with different stakeholders?
- How have you put together tools and strategies to meet policy maker expectations?
- What have been your expectations with engaging policy makers?
- Are community perspectives expected by policy makers?