

# Outbreak Research Data Management

*Title:*

PowerPoint slide download

*Abstract:*

Pre-Study Phase presentation

*Document:*

ALERRT\_WP3\_Data\_Management\_-\_ICT\_Aspects\_Pre-study\_phase.pdf

*Authors:*

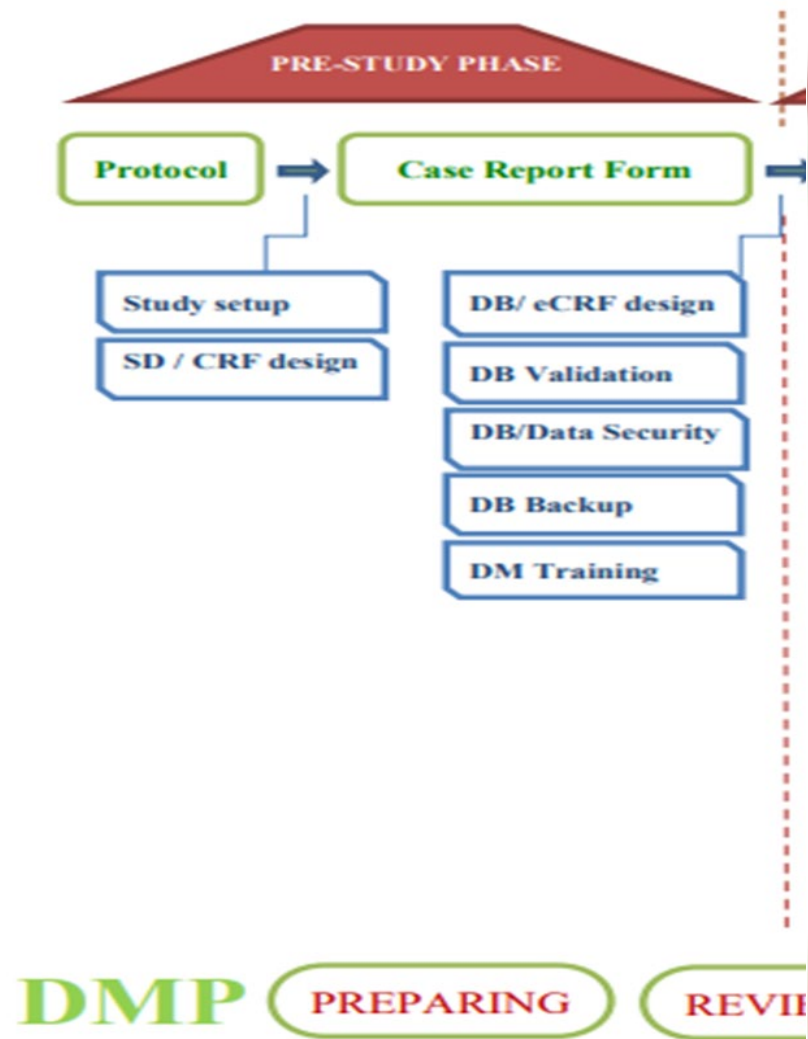
Harry van Loen and Hanne Landuyt

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# Pre-Study Phase



## 1. Study setup

- 1.1 General Data Management Plan information
- 1.2 Study design
- 1.3 Communication
- 1.4 Documentation
- 1.5 Timelines
- 1.6 Study roles and responsibilities
- 1.7 Confidentiality of study participant data



## 1.1 General Data Management Plan Information

- **Aim and purpose**

- This Data Management plan covers the pre-study, study and post study handling of data in the XXXXX study and is drawn up following the ALERRT Standard Operating Procedure SOP-WP3-04 on a Data Management Plan.
- Data Management in the XXXXX study will be coordinated by XXXXX at the Institute X in location X.

PS : yellow marked parts to be adapted



## 1.2 Study design

- **Summary** of the study
- Use:



Text



Visit  
schedules



Study  
Flows



## 1.3 Communication

- Who is **focal point** for DM?
  - At sponsor
  - On site
- Regular **meetings**



## 1.4 Documentation

- **Handling** of DM documents
  - Where



## 1.5 Timelines

- **DM milestones** (estimated dates)



## 1.6 Study roles and responsibilities

- **Listing of study roles and responsibilities** (brief description)
- **All involved parties**
  - Sponsor
  - Site
  - External Partners (e.g. lab)



## 1.7 Confidentiality of study participant data

- **Privacy and confidentiality**
  - Participant information
    - Keeping contact details secure and controlled
  - Pseudonymization and Anonymization

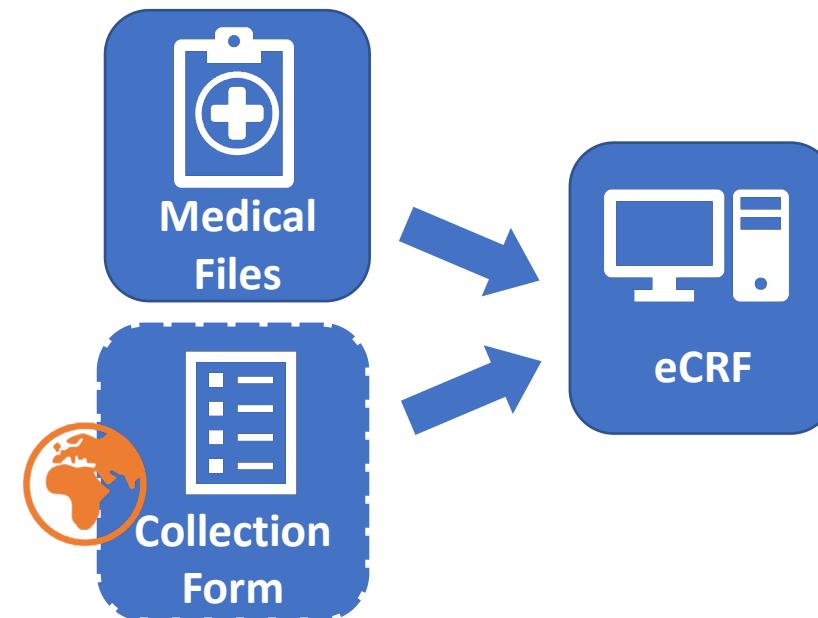
## 2. Data Collection Form/CRF Design

- **Which documents designed:**

- Data Collection Form (paper CRF or other templates)
- CRF design (Used for eCRF design)

- **CRF design**

- Standards (e.g. CDASH)
- User friendliness
- Meeting needs of protocol
- Who is involved?
- Approval!



### 3. Database/eCRF design

- **Description of database/system (user & regulatory requirements)**
  - **Description of Software (features & functionalities)**
    - Online/Offline
    - Security
    - Audit trail
    - Validation checks
    - Special features
  - **Description of Hardware & System** (tablets, 3G-5G or wifi, server, printer...)
- **Data dictionary:** information on variables





## 4. Database/System Validation

### 4.1 Validation of CDM software

- Does it work as intended?
- Release Date and Version



Software Validation Protocol



Software Validation Report  
(approval)

### 4.2 Validation of Study eCRF

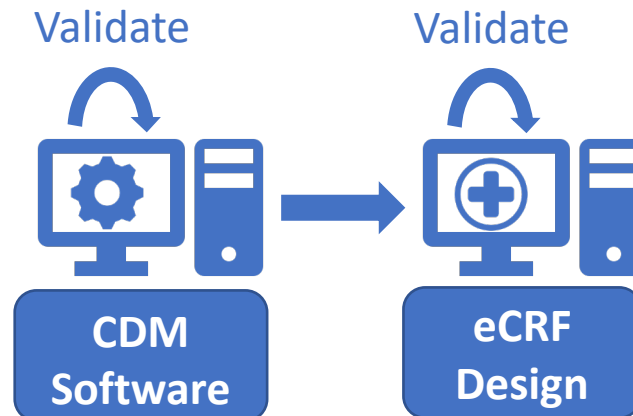
- Does it work as planned?
  - Skipping patterns
  - Edit checks ...



eCRF Validation Protocol

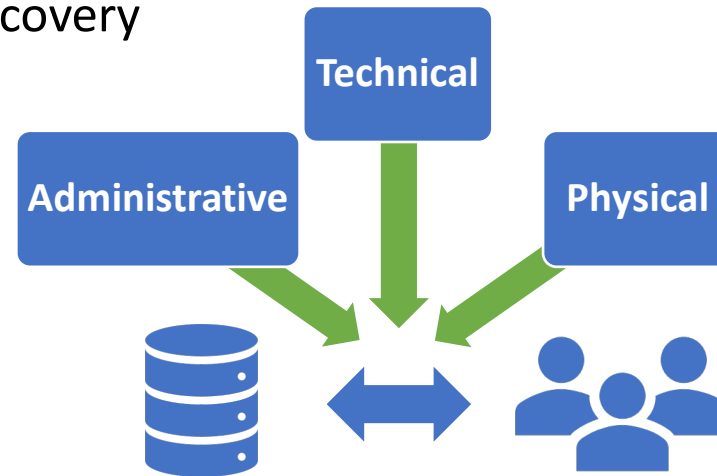


eCRF Validation Report  
(approval)



## 5. Database/Data Security and 6. Database back-up

- **DB, device & server level**
- **Who** has access?
  - Define **user roles**
  - **Access levels/rights**
- **Safeguarding of the data**
  - **Administrative**
    - SOPs on Security, Back-up and Recovery
  - **Technical**
  - **Physical**





## User access log

**REDCap**

Logged in as hvanloen | Log out

My Projects or Control Center  
Project Home or Project Setup  
REDCap Messenger  
Project status: **Production**

**Data Collection**

Record Status Dashboard  
Add / Edit Records

**Applications**

Calendar  
Data Exports, Reports, and Stats  
Data Import Tool  
Data Comparison Tool  
Logging  
File Repository  
**User Rights and DAGs**  
New Form Customization  
E-signature and Locking Mgmt  
Data Quality and Resolve Issues  
API and API Playground  
REDCap Mobile App  
External Modules

**Help & Information**

Help & FAQ  
Video Tutorials  
Suggest a New Feature  
Contact REDCap administrator

Role name (click role name to edit role)	Username or users assigned to a role (click username to edit or assign to role)	Expiration (click expiration to edit)	Project Design and Setup	User Rights	Data Access Groups	Data Export Tool	Reports & Report Builder	Graphical Data View & Stats	Calendar	Data Import Tool
—		never	✗	✗	✗	✗	✗	✗	✓	✗
—		never	✓	✓	✓	Full Data Set	✓	✓	✓	✓
DATA MANAGER CRC		never	✗	✗	✗	Full Data Set	✗	✓	✓	✗
DATA MANAGER CTU		never	✓	✓	✓	Full Data Set	✓	✓	✗	✗
ENTRY		never never never never never never	✗	✗	✗	✗	✗	✗	✓	✗
MONITOR		never never	✗	✗	✗	Full Data Set	✗	✓	✗	✗
REVIEW		never	✗	✗	✗	Full Data Set	✗	✓	✗	✗
STATISTICIAN		never never	✗	✗	✗	Full Data Set	✗	✓	✗	✗
VIEW		never	✗	✗	✗	✗	✗	✓	✗	✗

## 7. DM Training

- Who **receives** training
- Who **gives** training
- **What** is trained



Training Confirmation Form



Periodic Training Plan

Site	Role	System	Trainer	Date and Signature
Site 1	Site Investigators	Web DE	CDM, monitor(s)	
Site 2	Nurses Monitors			

