



Initial Transporting, Processing, and Storing of Samples CRF

Sample Transport			
CHAIN ID (Write CHAIN ID #. Affix barcode if available)	[3] [0] [0] [0] [1] [] [] [] []		
MITS Specimen Kit ID # (Write Specimen Kit ID # upon receipt in CHAIN lab)	MC- 0 _ _ _		
Date samples arrived in CHAIN lab	__ / __ / __ DD / MM / YYYY	Time received in CHAIN lab	__ : __ 24 hour
Temperature of thermometer in cool box	__ . __ degrees Celcius		

Blood	
Serum Red Top 02-T1	<input type="checkbox"/> Acceptable <input type="checkbox"/> Missing <input type="checkbox"/> Other: _____
Plasma EDTA 02-T2	<input type="checkbox"/> Acceptable <input type="checkbox"/> Missing <input type="checkbox"/> Other: _____
<i>The serum sample (red top tube) should be spun after blood has clotted (~30 min after collection).</i>	
<i>Centrifuge both the serum (red top) and plasma (EDTA) samples in a refrigerated centrifuge at 2000-2500 RPM at 6 degrees Celsius for 10 min.</i>	
FOR PATIENTS FROM OUTSIDE OF CHAIN ONLY:	
<i>The following tests should be done for participants not enrolled in CHAIN:</i>	
HIV testing: A DBS card should be sent for HIV DNA PCR testing at QECH.	
Malaria testing: Tests should be done using the EDTA tube and results recorded below:	
DBS Card	<input type="checkbox"/> Acceptable <input type="checkbox"/> Missing <input type="checkbox"/> Other: _____
Malaria Bioline RDT	<input type="checkbox"/> negative <input type="checkbox"/> positive <input type="checkbox"/> not done, explain: _____
Malaria microscopy	<input type="checkbox"/> NPS <input type="checkbox"/> '+1 <input type="checkbox"/> +2 <input type="checkbox"/> +3 <input type="checkbox"/> +4 <input type="checkbox"/> not done, explain: _____

Serum (Red Top) aliquots			
Serum 1 (02-T11)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume <input type="checkbox"/> 500 µl <input type="checkbox"/> Other amount _____ µL	Please tick one
Serum 2 (02-T12)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume <input type="checkbox"/> 500 µl <input type="checkbox"/> Other amount _____ µL	Please tick one
Serum 3 (02-T13)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume <input type="checkbox"/> 500 µl <input type="checkbox"/> Other amount _____ µL	Please tick one
Serum 4 (02-T14)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume <input type="checkbox"/> 500 µl <input type="checkbox"/> Other amount _____ µL	Please tick one
Serum 5 (02-T15)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume <input type="checkbox"/> 500 µl <input type="checkbox"/> Other amount _____ µL	Please tick one

Freezer Position: 02-T11 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position: 02-T12 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position: 02-T13 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position: 02-T14 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position: 02-T15 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Date stored	___ / ___ / ___ DD / MM / YYYY		Time stored (02-T11-15)		___ : ___ 24 hour	
Plasma (EDTA) aliquots						
Plasma 1 (02-T21)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 500 µl	<input type="checkbox"/> Other amount _____ µl			
Plasma 2 (02-T22)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 500 µl	<input type="checkbox"/> Other amount _____ µl			
Plasma 3 (02-T23)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 500 µl	<input type="checkbox"/> Other amount _____ µl			
Plasma 4 (02-T24)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 500 µl	<input type="checkbox"/> Other amount _____ µl			
Plasma 5 (02-T25)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 500 µl	<input type="checkbox"/> Other amount _____ µl			
Freezer Position: 02-T21 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position: 02-T22 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position: 02-T23 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position: 02-T24 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position: 02-T25 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Date stored	___ / ___ / ___ DD / MM / YYYY		Time stored (02-T21-25)		___ : ___ 24 hour	

Urine	
Specimen Cup 12-U1	<input type="checkbox"/> Acceptable <input type="checkbox"/> Missing <input type="checkbox"/> Other: _____
Urinalysis Result on Container	<input type="checkbox"/> Positive <input type="checkbox"/> Negative <input type="checkbox"/> Uncertain/Not documented

Urine aliquots						
Urine 1 (12-V11)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 1.5 ml	<input type="checkbox"/> Other amount _____ mL			
Urine 2 (12-V12)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 1.5 ml	<input type="checkbox"/> Other amount _____ mL			
Freezer Position: 12-V11	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
<input type="checkbox"/> N/A						
Freezer Position: 12-V12	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
<input type="checkbox"/> N/A						
Date stored	___ / ___ / ___ DD / MM / YYYY		Time stored (12-V11-12)		___ : ___ 24 hour	
If urinalysis result positive or uncertain, place specimen cup 12-U1 in an transport box without ice until it can be transported to MLW. Otherwise dispose of specimen cup 12-U1 with remaining urine after aliquoting.						

D2 Brushing Sample in BHI/cysteine/glycerol broth						
D2 Brushing 06-H1	<input type="checkbox"/> Acceptable <input type="checkbox"/> Missing <input type="checkbox"/> Other: _____					
Vortex sample for 15 seconds.						
Freezer Position: 06-H1	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
<input type="checkbox"/> N/A						
Date stored	___ / ___ / ___ DD / MM / YYYY		Time stored (06-H1)		___ : ___ 24 hour	

Ascites and Pleural Fluid	
Ascites 10 mL Cryovial	<input type="checkbox"/> Acceptable <input type="checkbox"/> Missing <input type="checkbox"/> Other: _____
Pleural Fluid 10 mL Cryovial	<input type="checkbox"/> Acceptable <input type="checkbox"/> Missing <input type="checkbox"/> Other: _____
As the 1.8 or 2 mL cryovials are filled, apply the pre-printed labels 21-X1-2 and 22-X1-2 which correspond to the specimen number label on the 10 mL cryovials (i.e. if the 10 mL cryovial has 21-X on it, then the pre-printed labels 21-X1-2 should be used). Fill the blanks below with the corresponding label IDs.	

Ascites Aliquots						
Ascites 1 _____	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 1.5 ml	<input type="checkbox"/> Other amount _____ mL			
Ascites 2 _____	<input type="checkbox"/> Yes <input type="checkbox"/> No	Volume		Please tick one		
		<input type="checkbox"/> 1.5 ml	<input type="checkbox"/> Other amount _____ mL			
Freezer Position (Ascites 1): _____	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
<input type="checkbox"/> N/A						
Freezer Position (Ascites 2): _____	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
<input type="checkbox"/> N/A						
Date stored	___ / ___ / ___ DD / MM / YYYY		Time stored		___ : ___ 24 hour	

Pleural Fluid Aliquots						
Pleural Fluid 1 _____	<input type="checkbox"/> Yes <input type="checkbox"/> No		Volume <i>Please tick one</i> <input type="checkbox"/> 1.5 ml <input type="checkbox"/> Other amount _____ mL			
Pleural Fluid 2 _____	<input type="checkbox"/> Yes <input type="checkbox"/> No		Volume <i>Please tick one</i> <input type="checkbox"/> 1.5 ml <input type="checkbox"/> Other amount _____ mL			
Freezer Position (Pleural Fluid 1): _____ <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Freezer Position (Pleural Fluid 2): _____ <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Date stored	____ / ____ / ____ DD / MM / YYYY		Time stored		____ : ____ 24 hour	
<i>Discard the remainder of the ascetic and pleural fluid and the vials they were received in.</i>						
Remaining cool box samples						
Nasopharyngeal: 04-T1 <input type="checkbox"/> N/A <i>Swab</i>	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Gastric fluid: 02-A1 <input type="checkbox"/> N/A <i>10 mL cryovial</i>	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Gastric fluid: 02-A2 <input type="checkbox"/> N/A <i>10 mL cryovial</i>	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
<i>Store the 3 EM jars in the CHAIN lab refrigerator until the samples can be transported to Toronto. Write the date that the EM fixative was made on the jars.</i>						
Samples arriving in liquid nitrogen						
Core Samples						
CSF: 01-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
CSF: 01-V2 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Stool: 03-A0 <input type="checkbox"/> N/A <i>10 mL cryovial</i>	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Stool: 03-A1 <input type="checkbox"/> N/A <i>10 mL cryovial</i>	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Stool: 03-A2 <input type="checkbox"/> N/A <i>10 mL cryovial</i>	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Liver: 05-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)

Liver: 05-V2 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Right Thorax: 07-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Left Thorax: 08-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Right and Left Thorax: 09-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Right and Left Thorax: 09-V2 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Brain: 10-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Brain: 10-V2 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Bone marrow: 11-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Lymph node: _____ <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Lymph node: _____ <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
<i>Fill in the above blanks with the corresponding label IDs affixed to the lymph node specimen cryovials.</i>						
Gastrointestinal Samples						
Oral mucosa: 01-A1 <input type="checkbox"/> N/A <small>10 mL cryovial</small>	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Duodenal fluid: 03-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Duodenal fluid: 03-V2 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Duodenal fluid: 03-V3 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Duodenal fluid: 03-H1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)

Duodenal fluid: 03-H2 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Duodenal fluid: 03-H3 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
D3/D4/jejunum: 04-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
D3/D4/jejunum: 04-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
D2: 05-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
D2: 05-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Duodenal brush (D2): 06-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
D1: 07-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
D1: 07-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Stomach: 08-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Rectum: 09-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Rectum: 09-V2 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Rectum: 09-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
TI/Colon: 10-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
TI/Colon: 10-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Contamination: 11-H1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)

Grossly abnormal tissue: 21-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Grossly abnormal tissue: 21-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Grossly abnormal tissue: 22-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Grossly abnormal tissue: 22-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Grossly abnormal tissue: 23-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Grossly abnormal tissue: 23-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Grossly abnormal tissue: 24-V1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Grossly abnormal tissue: 24-R1 <input type="checkbox"/> N/A	Freezer (F)	Tray (T)	Box (B)	Row (R)	Column (C)	Position (P)
Date stored	___ / ___ / ___ DD / MM / YYYY		Time stored		___ : ___ 24 hour	
Samples arriving at room temperature in MITS kit box						
Place the Bactec blood culture bottle (02-B1) and CSF sample (10 mL sterile vial 01-L1) in a transport box without ice (same one that a positive urine specimen cup was placed in) and proceed with the steps						
Store the 12 formalin jars (if all samples taken, potentially more if extra samples taken) in the CHAIN lab until they are transported to the histopathology lab for processing.						
CLO Test Location	<input type="checkbox"/> CHAIN lab <input type="checkbox"/> Verified in Dr. Peter Finch's office					
	Document results 4-24 hrs after tissue placed in gel on CLO test CRF.					
The completed Core and Intestinal Specimen Collection CRFs will arrive in the MITS kit box. Make one copy of the Initial Transporting, Processing, and Storing of Samples CRF to place in the CHAIN Lab. Then immediately give all original CRFs to the CHAIN data management team. If outside of business hours, deliver on the next business day. If data team is not in the CHAIN office, leave in the box marked MITS.						
Personnel Performing Sample Processing						
Name of laboratory technician	_____					
Name(s) of all assistant(s)	_____ _____ _____ Please separate names with a semi-colon					
Date sample processing completed	___ / ___ / ___ DD / MM / YYYY		Time sample processing completed		___ : ___ 24 hour	

Comments on Procedure (Optional)
<hr/> <hr/> <hr/> <hr/>

Sample Transport to MLW

*If MLW lab has not already been notified, alert them that samples will be arriving. Place MLW labels with LMS numbers on the blood culture bottle, CSF tube, and urine cup (if applicable) in the transport box **without ice** prior to transport to MLW.*

Bactec blood culture bottle 02-B1 LMS Number	<hr/>		
CSF sample 01-L1 LMS Number	<hr/>		
Urine specimen cup LMS Number <input type="checkbox"/> N/A	<hr/>		
Date CSF, blood culture, and urine (if needed) transported to MLW lab	<hr/> / <hr/> / <hr/> <small>DD / MM / YYYY</small>	Time transported to MLW lab	<hr/> : <hr/> <small>24 hour</small>
Name of person transporting specimen	<hr/>		

Document History		
Version	Change Log	Date
V.1 Initial Transporting, Processing, and Storing of Samples CRF	Original version	3-Aug-18
V.2 Initial Transporting, Processing, and Storing of Samples CRF	1. Stool sample: Added 3rd rectal swab (03-A0) 2. Rectal biopsy: Added a 2nd frozen rectal biopsy for Taq (09-V2) 3. Deleted section on cultures collected during hospitalization	21-Nov-18
V.2 Initial Transporting, Processing, and Storing of Samples CRF	1. Added space for malaria/HIV test results	1-May-19