

What can we learn from innovative ways of monitoring health research?



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***WWARN is funding this research**

Background

- Need for pragmatic, trial & context specific application of regulations¹
- GCP hampered by bureaucracy and misapplication^{2,3,4}
- Regulatory monitoring model presents GCP as complex & requiring huge resources
- Tick box mentality diverts attention away from key questions about ethical process, participant safety, study endpoints and data validity

Monitoring Systems

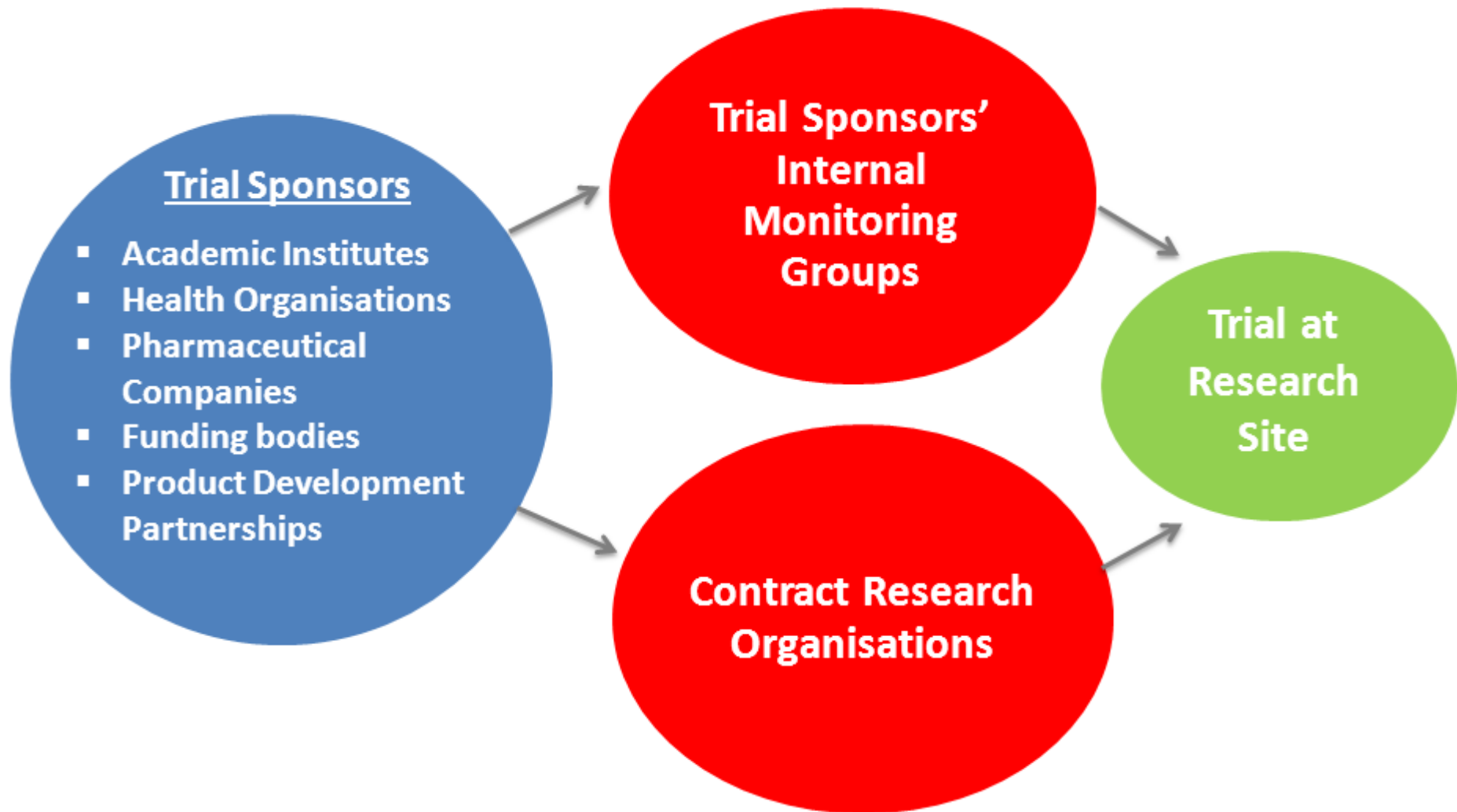
Trial Sponsors

- Academic Institutes
- Health Organisations
- Pharmaceutical Companies
- Funding bodies
- Product Development Partnerships

**Trial Sponsors'
Internal
Monitoring
Groups**

**Contract Research
Organisations**

**Trial at
Research
Site**



Research Question

What is the value of innovative quality management schemes (situated within international research networks) which are seeking to apply a shared learning style approach to trial monitoring, and how can this value be measured?

Study Objectives

1. Describe EACCR & MORU monitoring schemes;
2. Explore/analyse the perspectives & experiences of those who developed and those who are coordinating schemes;
3. Explore /analyse the perspectives and experiences gained by trial investigators trial team being monitored;
4. Explore/analyse study participants' views about the nature, purpose and practice of trial monitoring
5. Develop ways of evaluating & measuring the quality, performance, costs, benefits and added value of the innovating schemes.

Participatory Action Research⁸



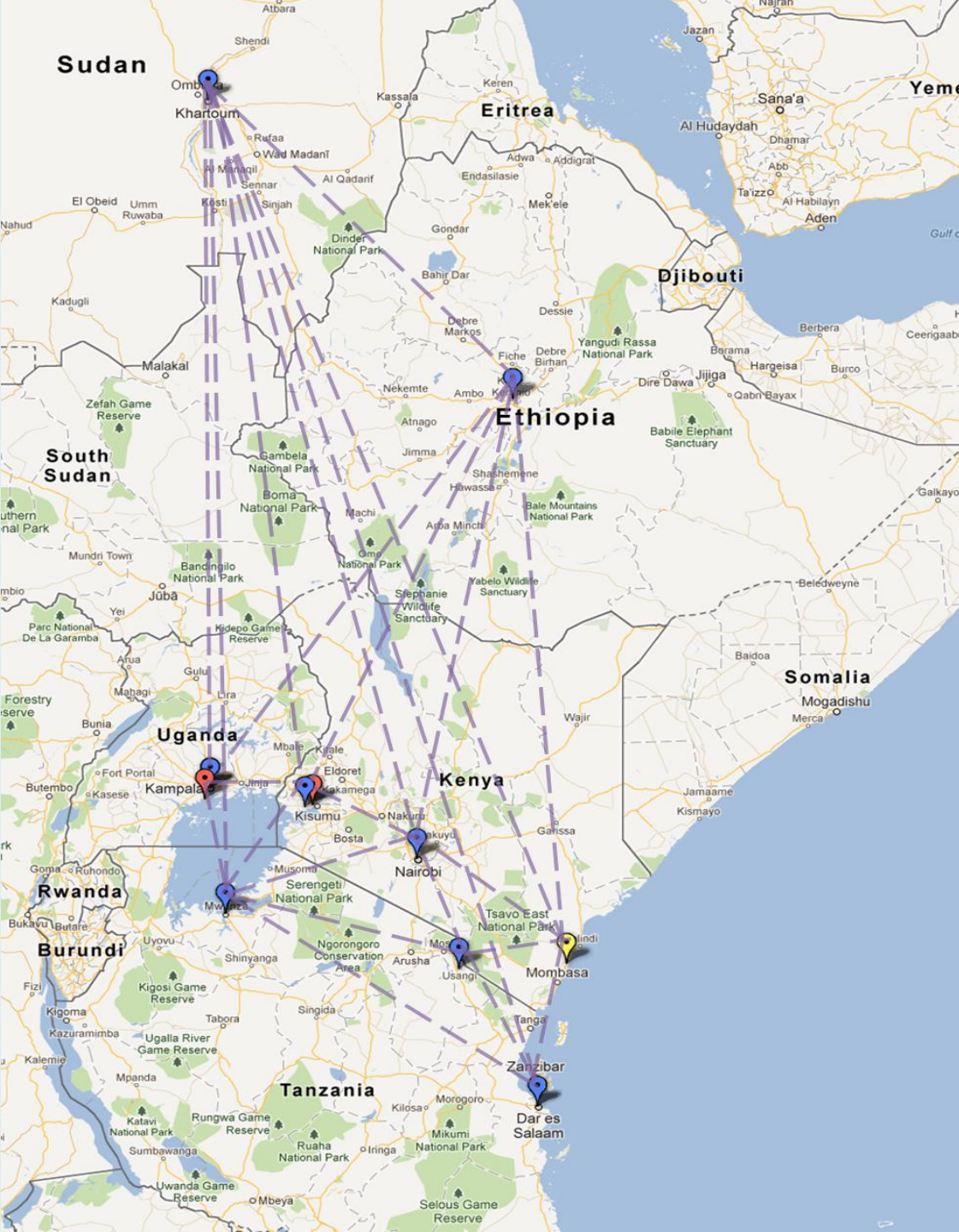


EACCR Scheme

- EACCR is an EDCPT funded network of excellence with the aim of increasing research capacity in the East African region
- Since 2010 EACCR has been piloting a reciprocal monitoring scheme to establish a pool of monitors who can undertake cross-site monitoring

Key Characteristics

- Two coordinators based in Kenya and Uganda provide oversight and logistical support
- Partner institutes nominate research staff for monitors training (currently 22 active)
- Experienced monitors are paired with less experienced monitors for mentoring
- Scheme coordinators consult with investigators to identify trials for monitoring
- Monitoring pairs are allocated trials taking place at partner institutes
- After an introduction visit the pairs develop a monitoring plan, conduct a series of site visits and compile reports for the investigators and scheme coordinators



**EACCR
Partner
Institutes
involved in
the RMS**



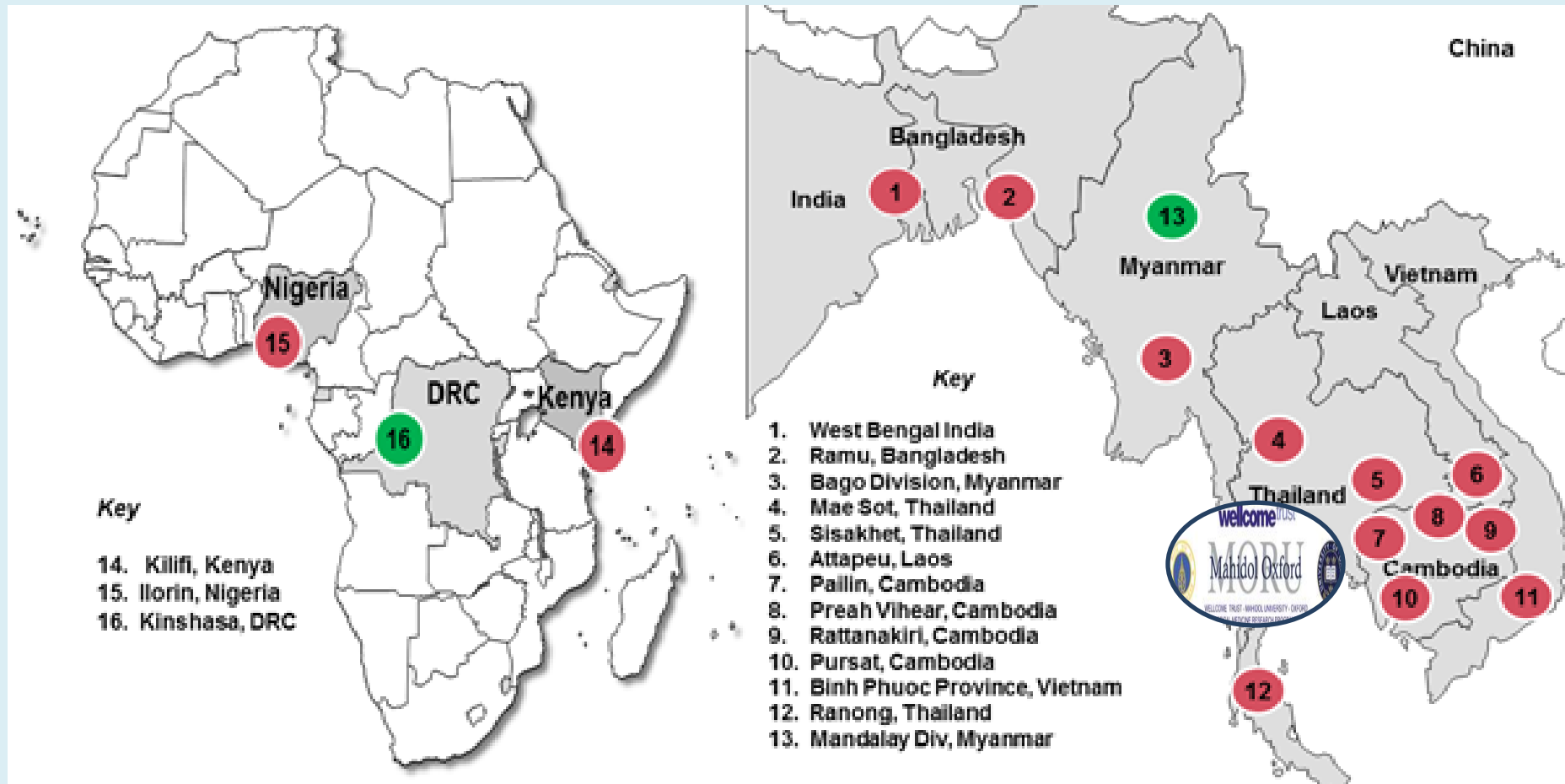
MORU Scheme

- MORU is a collaboration between Mahidol University and the University of Oxford and its main offices are located in Bangkok
- MORU has study sites in Thailand and other parts of developing world across Asia and Africa
- MORU established a Clinical Trials Support Group (CTSG) in 2008

Key Characteristics

- CTSG is embedded within MORU which promotes communication and transparency
- CTSG includes experienced clinical trial coordinators, data managers and statisticians
- Members of CTSG provide assistance in planning, managing and monitoring research activities to ensure compliance with ethical and regulatory requirements
- CTSG monitors focus on findings which will impact key trial outcomes and actively involve sites in problem solving

CTSG TRAC monitoring: Spatial Logistics



CTSG Monitors based at the Mahidol Research Unit in Bangkok

Core Findings

Monitoring Approach

- Value of shared learning & '*co-operative monitoring*'
- Value of '*observing research in practice*'
- Importance of prioritising errors which affect primary outcome and safety

Relationships

- The positioning of CTSG '*...creates the sense that monitoring is not policing but it is adding to the quality of this trial with a constant feedback loop.*'
- Positive interactions allay fears & increase importance attributed to monitoring

Challenges

- EACCR: Confidentiality, mandate authority, sustainability, infrastructure, focus
- MORU/CTSG: Workload, covering costs, incorporating an external perspective

Credibility

- Expertise of monitors: MORU (previous work), EACCR experienced researchers
- Detailed monitoring plans & reports, MORU involvement in protocol design
- Strengthening QM across networks, professional exchange & development

The 'What' of trial monitoring?

- **Monitoring as a burden, policing -lack of credit given to investigator**
'...initially scared...it took me a while to understand that they were working for the good of the trial'
- **Monitoring & regulation as a good discipline**
- **Critical elements:**
The support role of monitoring & the scientific nature of monitoring
'Monitoring as a concept or thing that will help you do your work better (an assurance for investigators)'
- **Success measures:**
Trial improvements and increased site capacity

The 'How' of trial monitoring

- **The 'Who' of monitoring**
 - Ethos, nature, mandate, positioning of monitoring bodies (internal, external, network)
 - Accountability and organisational relationships
 - 'identifying with sponsor and site'*
 - 'we are doing this together or...you are hiding something'*
 - Credentials and origins of monitors
 - Understanding of context, willingness to learn
- **What constitutes professional practice**
 - Monitoring and protocol development
 - The right balance *'paperwork and observation'*
 - The work approach/monitoring style
 - Relationships and interactions

Conclusions

The MORU & EACCR schemes represent viable alternatives for monitoring health research and their value needs to be recognised and developed.

- ✓ They focus on research conduct and prioritise key outcomes and participants' safety
- ✓ They demonstrate the value of co-operative interactions between researchers & monitors
- ✓ They utilize existing scientific and monitoring expertise to build capacity and increase the quality of research

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Thank you!

If you have any queries, please email them to tamzin@globalhealthtrials.org, and I will put you in contact with the research lead.